



To BSE Limited Corporate Relationship Department P J Towers, 1 st Floor, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 530355	To NSE Limited Manager - Listing Compliance 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 Trading Symbol: ASIANENE
--	---

Sub: Undertaking to be filed with Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Merger by Absorption of Oilmax Energy Private Limited (OEPL or Transferor Company) with Asian Energy Services Limited (AESL or the Transferee Company) and their respective shareholders under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme").

Dear Sir,

This has reference to requirement for undertaking accompanying the valuation report as **prescribed in Para 2(b) Part I to the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Circular")** in respect of Scheme.

We confirm that no material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.

Thanking you.

For Asian Energy Services Limited




Shweta Jain
Company Secretary & Compliance Officer
Membership No.: 23368

Place: Mumbai

Date: 8th September 2025

Asian Energy Services Limited

CIN: L23200MH1992PLC318353

3B, 3rd Floor, Omkar Esquare, Chunabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022

Phone +91 (22) 42441100 E-mail: secretarial@asianenergy.com Web: <https://www.asianenergy.com>